



FONDATION INDOSUEZ EUROPE

RULES

'Call for projects Fondation Indosuez 2024'

Themes: 'Education & Social Inclusion'

Location: Belgium, Spain, Luxembourg and Italy.

DEADLINE FOR SUBMISSION OF APPLICATIONS: FRIDAY, 31ST MAY 2024

ANNOUNCEMENT OF RESULTS: MID DECEMBER 2024

The Indosuez Foundation is intended to financially support the implementation of projects related to CA Indosuez Wealth Management's commitment themes, namely education and social inclusion.

The Indosuez Foundation was created in 2011 under the eegis of the *Fondation de France* and aims to finance innovative associative projects aimed at maximising societal value and social utility, in favour of:

- Vulnerable persons or in a situation of great social insecurity.
- Education, in particular if it contributes to the social integration of the above mentioned persons.

Find all the projects supported on the website <https://france.ca-indosuez.com/en/indosuez-in-france/the-indosuez-foundation>



I. ELIGIBILITY CRITERIA

1. Who can apply?

Any non profit organisation such as association of general interest, foundation, public institution carrying out a concrete project meeting needs identified exclusively in connection with the theme 'Education & Social Inclusion' in Luxembourg and its neighbouring regions, in Belgium, in Italy and in Spain.

Structures that:

- a. Abide by the rule of **general interest as per the French law**; and
- b. are 'philanthropic, educational, scientific, social, humanitarian, sporting, family, cultural or contributing to the enhancement of artistic heritage, the defence of the natural environment or the dissemination of French culture, language and scientific knowledge.'

The bodies concerned were also required to operate in France or in the territory of the member countries of the European Economic Area (EEA).

Clarification of the concept of the general interest

To be recognised as being of general interest, an organisation must meet the following three cumulative conditions:

- **Acting for the benefit of as many people as possible**. The structure must not serve private interests, provide services or help to its founders, or benefit a limited circle of people. The action of the association must be intended to benefit any public or any person wishing to access it.
- **Have selfless management**. The structure must be administered on a voluntary basis by persons who have no direct or indirect interest in the results of operations; it must not directly or indirectly allocate its profits or be able to allocate any part of its assets to its members.
- **Be non profit**. '

The applicant must also present guarantees of seriousness and reliability as to his ability to lead the project presented.



2. What are the selection criteria:

- Eligibility of the project : the project must be in line with the theme 'Education & Social Inclusion.'
- Location of the project: Exclusively implemented in Luxembourg and neighbouring regions, Belgium, Italy and Spain.
- Operational and financial feasibility: Clear, precise and realistic projections must be provided with regards to the project.
- Actual impact on the target audience, relevance and usefulness. The objectives set are concrete and the results measurable.

3. Exclusion: The program is not intended to cover functioning costs, for profit projects, local authorities or individual projects.

II. APPLICATION PROCEDURE

If you have a clear, precise project that can benefit from the financial support of *La Fondation Indosuez*, we invite you to complete the pre selection file by clicking on the following [link](#) until the 31st of May 2024.

- If the file is pre selected, the application file and the list of necessary documents will be sent to the project holder. The applicant must complete and return the standard application file by attaching the required documents within 15 days.

For further information, you can write to [Fondation.Europe @ ca indosuez.lu](mailto:Fondation.Europe@ca.indosuez.lu)

III. GRANT ALLOCATION AND MONITORING

1. Grant terms - stages of the course

Receipt of the file : the files are received exclusively during the call for projects.

- Verification of compliance : using the documents provided as part of the support application, each preselected entity is subject to compliance checks, in line with the regulatory requirements of CA Indosuez Wealth Management.
- Analysis and examination of the case : our volunteer employees carefully analyse all the files received and start discussions with preselected project leaders.



- Project selection: The shortlisted files are presented to a decision making committee that votes on them.

- Support decision : if the project is selected by the Executive Committee of the Indosuez Foundation, the association will be granted, through the establishment of a sponsorship agreement, a grant of the defined amount.

2. Grant amount

The Foundation prioritises grants of between euros 10 000 and 40 000 euros.

The payment of the subsidy is subject to:

- The response to any conditions set by the Executive Committee of the Indosuez Foundation
- Receipt of the partnership agreement signed by the president of the association
- Receipt of the call for funds, invoices or quotes corresponding to the purpose of the grant.

3. Monitoring the grant

In accordance with the partnership agreement that will be signed, the beneficiary of the grant agrees to the proper use of the funds paid. The beneficiary must:

- Submit a report on the allocation of these funds within the time period specified in the agreement;
- Communicating the accounting information, the annual financial statements and the business report(S) covering the length of the completion of the Project;
- Send a report on the achievements made within six (6) months of the end of the Project.

IV. PARTICIPANTS' ENGAGEMENT

The candidates for the call for applications undertake to respond to all requests for information from The Indosuez Foundation and to provide any useful supporting documents that may be necessary for the study of the project.

Important : any file that is incomplete, out of time or that does not meet the eligibility criteria will not be retained/analysed.

V. CONFIDENTIALITY

The Indosuez Foundation, which has access to files filed as part of the call for projects, undertakes to keep confidential any information relating to projects.

VI. SETTLEMENT



Participation in the call for projects implies full acceptance of the terms set out in these rules.

Since the Indosuez Foundation is under the aegis of the *Fondation de France*, the regulations of the *Fondation de France* are sovereign for any question relating to its application.

The Indosuez Foundation may not be called into question if, in the event of force majeure or events beyond its control, it is required to cancel this call for projects, reduce or extend its duration, or postpone it.

The regulations may be amended at any time by an amendment which will be sent to all participants.

It will come into force from the date of its circulation and any participant will be deemed to have accepted it simply because of its participation, from the effective date of the amendment. Any participant refusing the modification (s) may withdraw from the call for projects.

VII. PROTECTION OF PERSONAL DATA AND LEGAL NOTICES

The Indosuez Foundation, acts under the aegis of the *Fondation de France*, has resources for information management and communication.

The processing of your data is in the legitimate interest of the Indosuez Foundation.

The data recorded is reserved for the Indosuez Foundation's use only for the purposes defined above and is kept for the duration strictly necessary to achieve the aforementioned purposes.

The data recorded may only be communicated to the *Fondation de France* and, where applicable, to its partners or service providers subject to compliance with data protection rules.

In accordance with European Regulation 2016/679 of 27 April 2016 on data protection and the amended Data Protection Act of 6 January 1978, you have the right to object. You can also access your data and request their rectification and deletion. Finally, you have the opportunity to exercise your right to limit the processing of your data and the right to organize the fate of your post mortem data.

To exercise your rights, you must contact [Fondation.Europe @ ca indosuez.lu](mailto:Fondation.Europe@ca.indosuez.lu) or for any questions about the processing of your data in this context, the Data Protection Officer of the *Fondation de France* at dpo@fdf.org.



You can submit a complaint - online or by post to the CNIL if you believe - after contacting the *Fondation de France* that your rights are not respected or that the processing implemented does not comply with the data protection rules.

VIII. RIGHT TO IMAGE

Participation in the call for projects entails the following disposals of rights by the participants to *La Fondation Indosuez* for the purpose of communicating on the call for projects:

- with respect to the images provided by the participants (photographs of the representatives, or any image illustrating their productions, achievements, operation, enterprise, establishment, and any other subject likely to enhance their participation): The assignment covers all the rights conferred on intellectual property, as well as the right to image.

The participants also certify that they are holders of all applicable rights in this area, including copyright. This authorisation is granted for an indefinite period.

- In addition, the finalists can be filmed and photographed by *La Fondation Indosuez*, which remains the sole judge of the interest of making or not making these recordings, as well as their use.

As a result of their participation in the call for proposals, participants give their agreement on the recording of their image and on the use of these recordings by the Indosuez Foundation. They declare that they cede their right of image necessary for this use for an indeterminate.

IX. APPLICABLE LAW - LITIGATION

The regulation is exclusively governed by French law.

Any dispute that may arise over the interpretation of the rules or the conduct of the project appeal will be expressly submitted to the competent courts of France, even in the event of multiple defendants, appeal for security or summary proceedings.